**INTEREST RATES MARKET NOTICE**

**Date: 18 March 2016**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA LIMITED –“DVC022, DVC023 and DVC024”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA LIMITED** on Interest Rate Market with effect from 18 March 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** DVC022

**Nominal Issued** R 568,000,000.00

**Issue Price** 100%

**Coupon** 7.983% (3 Month Jibar as at 18 March 2016 of 7.233% plus 75bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 September 2016

**Books Close** 6 June and 6 September

**Interest Payment Date(s)** 16 June and 16 September

**Last Day to Register** By 17:00 on5 June and 5 September

**Issue Date** 18 March 2016

**Date Convention** Following

**Interest Commencement Date** 18 March 2016

**First Interest Payment Date** 16 June 2016

**ISIN No.** ZAG000134651

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC022%20Pricing%20Supplement%2020160318.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC022%20Pricing%20Supplement%2020160318.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVC023

**Nominal Issued** R 528,000,000.00

**Issue Price** 100%

**Coupon** 8.213% (3 Month Jibar as at 18 March 2016 of 7.233% plus 98bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 March 2017

**Books Close** 6 June, 6 September, 6 December and 6 March

**Interest Payment Date(s)** 16 June, 16 September, 16 December and 16 March

**Last Day to Register** By 17:00 on5 June, 5 September, 5 December and 5 March

**Issue Date** 18 March 2016

**Date Convention** Following

**Interest Commencement Date** 18 March 2016

**First Interest Payment Date** 16 June 2016

**ISIN No.** ZAG000134669

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC023%20Pricing%20Supplement%2020160318.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC023%20Pricing%20Supplement%2020160318.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** DVC024

**Nominal Issued** R 192,000,000.00

**Issue Price** 100%

**Coupon** 8.675% (1 Year Jibar of 8.575% as at18 March2016 plus 10bps)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 16 March 2017

**Books Close** 6 March 2017

**Interest Payment Date(s)** 16 March 2017

**Last Day to Register** By 17:00 on5 March 2017

**Issue Date** 18 March 2016

**Date Convention** Following

**Interest Commencement Date** 18 March 2016

**First Interest Payment Date** 16 March 2017

**ISIN No.** ZAG000134677

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC024%20Pricing%20Supplement%2020160318.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC024%20Pricing%20Supplement%2020160318.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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Corporate Actions JSE +27 11 5207000